



) TPG FDFNCFŠŽĚ I ŽĚŽ I DNFQJUBG FFBEDPAOLXBIBODSPYNBUJŽĚ I %Ě I JH FS  
U BOBUJ F FCE PGUJ F OSPSZFSCFSPFĚ BOJDFBIF PG#Ě CFSDFOJ BCE  
BODSPYNBUJŽĚ I DNFNCFŠFE UP U F U F FCE PGUJ F OSPSRMBUŠFĚ I PUBVIFEDPAOU  
XBIBODSPYNBUJŽĚ I ĚĚ I JH FSU BOBUJ F FCE PGUJ F OSPSZFSCFSPFĚ BO  
JDFBIF PG

< I F DFNCFŠŽĚ I ŽĚŽ I DNFQJUBG FFBEDPAOLXBIBODSPYNBUJŽĚ I %Ě I JH FSU BOBUJ F FCE PGUJ F OSPSRMBUŠFĚ I PUBVIFEDPAOU XBIBODSPYNBUJŽĚ I ĚĚ I JH FSU BOBUJ F FCE PGUJ F OSPSZFSCFSPFĚ BO JDFBIF PG

\* PP( ) DNFNCFŠŽĚ I ŽĚŽ I DNFQJUBG FFBEDPAOLXBIBODSPYNBUJŽĚ I %Ě I JH FSU BOBUJ F FCE PGUJ F OSPSRMBUŠFĚ I PUBVIFEDPAOU XBIBODSPYNBUJŽĚ I ĚĚ I JH FSU BOBUJ F FCE PGUJ F OSPSZFSCFSPFĚ BO JDFBIF PG

< I F DNFNCFŠŽĚ I ŽĚŽ I DNFQJUBG FFBEDPAOLXBIBODSPYNBUJŽĚ I %Ě I JH FSU BOBUJ F FCE PGUJ F OSPSRMBUŠFĚ I PUBVIFEDPAOU XBIBODSPYNBUJŽĚ I ĚĚ I JH FSU BOBUJ F FCE PGUJ F OSPSZFSCFSPFĚ BO JDFBIF PG

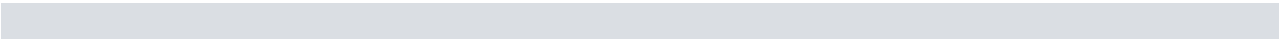
<sup>5</sup> ŮpZŮpŠĚ I ŽĚŽ I DNFQJUBG FFBEDPAOLXBIBODSPYNBUJŽĚ I %Ě I JH FSU BOBUJ F FCE PGUJ F OSPSRMBUŠFĚ I PUBVIFEDPAOU XBIBODSPYNBUJŽĚ I ĚĚ I JH FSU BOBUJ F FCE PGUJ F OSPSZFSCFSPFĚ BO JDFBIF PG  
<sup>6</sup> LiāpŠĚ I ŽĚŽ I DNFQJUBG FFBEDPAOLXBIBODSPYNBUJŽĚ I %Ě I JH FSU BOBUJ F FCE PGUJ F OSPSRMBUŠFĚ I PUBVIFEDPAOU XBIBODSPYNBUJŽĚ I ĚĚ I JH FSU BOBUJ F FCE PGUJ F OSPSZFSCFSPFĚ BO JDFBIF PG  
<sup>7</sup> LiāpŠĚ I ŽĚŽ I DNFQJUBG FFBEDPAOLXBIBODSPYNBUJŽĚ I %Ě I JH FSU BOBUJ F FCE PGUJ F OSPSRMBUŠFĚ I PUBVIFEDPAOU XBIBODSPYNBUJŽĚ I ĚĚ I JH FSU BOBUJ F FCE PGUJ F OSPSZFSCFSPFĚ BO JDFBIF PG  
<sup>8</sup> LiāpŠĚ I ŽĚŽ I DNFQJUBG FFBEDPAOLXBIBODSPYNBUJŽĚ I %Ě I JH FSU BOBUJ F FCE PGUJ F OSPSRMBUŠFĚ I PUBVIFEDPAOU XBIBODSPYNBUJŽĚ I ĚĚ I JH FSU BOBUJ F FCE PGUJ F OSPSZFSCFSPFĚ BO JDFBIF PG  
<sup>9</sup> LiāpŠĚ I ŽĚŽ I DNFQJUBG FFBEDPAOLXBIBODSPYNBUJŽĚ I %Ě I JH FSU BOBUJ F FCE PGUJ F OSPSRMBUŠFĚ I PUBVIFEDPAOU XBIBODSPYNBUJŽĚ I ĚĚ I JH FSU BOBUJ F FCE PGUJ F OSPSZFSCFSPFĚ BO JDFBIF PG



+FSUBOTUBUNFOITDPOUBOFE.JOUJTOFTTSHIBIFBOE.JOSIBIFE.DPANNFOITCZ.PAS  
NEOB-FNFOUJ.DJMEF \_@SKBEE/MPLOH.TUBUNFOIT X.UJJO.UF.NFBDOH.PGU.F  
SSMUF ;FD/SUFT.4UHELPO:FGSN )DU.PGI.&&'fi-YENCFT.PG@SKBEE/MPLOH  
TUBUNFOIT.JDMEF.JOBSNEUPO.DPOF.SOCH.\*PP[ )IMMOT.CBANNJOBSZ.GOBODEM  
SFTVMI.GOBODENVAUPL.BOE.H/EBODH.JDMEJH@SFOBURE.SVGOVFI ,JWIFE.-S  
BOE)ENVURE ,JWIFE.-S)GUISF.R/EBUSIZE.MZFOETI.BOE.GUISF.NOFMANFOIT.D  
POFSELCHINBB-JOti.BT.X.FIMBT.BOZ.PU.FSTUBUNFOUJ.BLEPFT.OPUE.SFDMZSHIBIF.UP  
BOZ.I.JUPSDBMPS.DASSFOJ.GOD/i.O.TP.NF.DRIFTI.ZPV.DBO.EFOUZ.@SKBEE/MPLOH

**Booz Allen Hamilton Holding Corporation**  
**Condensed Consolidated Statements of Operations**

	Three Months Ended December 31,		Nine Months Ended December 31,	
	(unaudited)		(unaudited)	
	2024	2023	2024	2023
<b>Revenue</b>	ÁÁ	ÉBÉFÉÉÉÁ	ÁÁ	ÉBÉFÉÉÉÁ
<b>Operating costs and expenses:</b>				
ì Zà 'aZl'aáÚaÚÿäÚ	À	ÉBÉÉBÉÉÉÁ	À	ÉBÉÉBÉÉÉÁ
ï WSTIÚÁÚ&ŽÚÿaÚá				



**Booz Allen Hamilton Holding Corporation**  
**Condensed Consolidated Balance Sheets**

(Amounts in thousands, except share and per share data)	<b>December 31, 2024</b>	<b>March 31, 2024</b>
<b>Assets</b>	(unaudited)	
Current assets		
Cash and cash equivalents	\$ 1,234,567	\$ 1,345,678
Accounts receivable	\$ 567,890	\$ 589,012
Prepaid expenses and other current assets	\$ 123,456	\$ 134,567
Property and equipment, net	\$ 234,567	\$ 245,678
Goodwill	\$ 345,678	\$ 356,789
Intangible assets, net	\$ 456,789	\$ 467,890
Other assets	\$ 567,890	\$ 578,901
<b>Total assets</b>	<b>\$ 3,000,000</b>	<b>\$ 3,100,000</b>
Current liabilities		
Accounts payable	\$ 123,456	\$ 134,567
Accrued liabilities	\$ 234,567	\$ 245,678
Deferred revenue	\$ 345,678	\$ 356,789
Other current liabilities	\$ 456,789	\$ 467,890
Long-term liabilities		
Debt	\$ 567,890	\$ 578,901
Other long-term liabilities	\$ 678,901	\$ 689,012
<b>Total liabilities</b>	<b>\$ 2,300,000</b>	<b>\$ 2,400,000</b>
Equity		
Common stock	\$ 100,000	\$ 100,000
Retained earnings	\$ 600,000	\$ 600,000
<b>Total equity</b>	<b>\$ 700,000</b>	<b>\$ 700,000</b>

**Booz Allen Hamilton Holding Corporation**  
**Condensed Consolidated Statements of Cash Flows**  
**(UNAUDITED)**

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A

(Amounts in thousands)

**Nine Months Ended  
December 31,**

**2024                      2023**

<b>Cash flows from operating activities</b>			
ÓÚ'ÁI'ŸpZÝÚ	ÁÁ	FÈÈÈÈHDA	ÁÁ ÈFFBFEDEA
ÎU'aa'ÝÚÝ'aa'ZaaÚpZŸpWUAÝÚ'ÁI'ŸpZÝÚA'ZAYÚ'AbŠaÚAZ&ZæIUÚUATáAZZÚ&Š'1YÜAŠp'1æI'1UáI			
JÚŽáÚpIŠ'1ZŸAŠŸUAŠÝZ&1AŠ'1ZŸ	A	ÉÈÈÈÈÉÁ	A ÉÈÈÈÈGFA
ÔZŸpŠaÚÁI'ÚŠaÚÁÚ&ŽÚÝaÚ	A	ÈGBHFA	A ÈÈÈÈÈDGA
P'ZpXCTŠaÚUAbZÝŽÚÝaŠ'1ZŸAÚ&ŽÚÝaÚ	A	FEBGÈEA	A €ÈÈÈÈFFA
ÎÝZ&1AŠ'1ZŸAZIUAÚT'ÁI'aaáŠŸpÚAbZ&áA	A	ÈÈÈEDA	A ÈÈÈÈGEA
GEZaaZŸAUÚT'ÁÚ&'1ŸÚaIaÚÝÚÝ'	A	ā A	A HEDA
ÓÚ'AAÜŠIŸaÁWZaaÚaZŸAŸaÚá'ÝÚÝ'abAU'áZZ&I'1ZŸabŠŸUAŽÚT			

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**Booz Allen Hamilton Holding Corporation**  
**Non-GAAP Financial Information (Continued)**  
**(UNAUDITED)**

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